- 1 Automated Progress Measurement Using Computer
- 2 Vision Technology Implementation in Construction
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11 Abstract

12 A critical concern with the UK's construction project progress monitoring and control 13 techniques is their dependency on data collection, which is time-consuming and 14 unproductive and may lead to various circumstances in managing projects. However, collecting and accurately analysing information from construction sites requires the 15 16 development of technologies. As key AI technology, computer vision is a powerful tool 17 for big data analysis which can address the above challenges. This study explores the 18 status of CV-CPM adoption and the main barriers to and incentives for its adoption 19 within UK construction sites. In this respect, after an extensive review of literature 20 covering the AI technology in construction management, the concept, function, and 21 usage of CV and its integration with CPM, including its benefits and drivers, and 22 technical challenges, a questionnaire was administered to UK construction 23 professionals to collect their perceptions. The study's results indicated that 24 construction practitioners are relatively aware of CV-CPM but lack competencies and 25 skills. CV-CPM has been perceived to be relatively better than the traditional 26 approach. Implications like the cost of implementation, lack of expertise, and 27 resistance to change were the major challenges in CV-CPM adoption. Instead, 28 technological development, decision-making, and competitiveness were classified as incentives for its adoption. 29

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Keywords: Project Management, Construction Management, Artificial Intelligence,
 UN SDG 9.

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34 1. Introduction

35 Construction is perceived to be the largest economy in the UK; it donates almost £90b 36 to the economy, equal to 6.7% in value-added, includes over 280,000 firms obscuring 37 2.93 million employments; hiring 3.1 million people or around 9% of the labour force 38 (DBIS, 2013). However, many challenges have hindered growth and led to extremely 39 low productivity levels compared with other industries (MGI, 2017). Many of these 40 challenges are due to the sector remaining siloed and fragmented (CSIC, 2021) and 41 relying on a labour-intensive business model, which has become unsustainable 42 (DBEIS, 2019). Many processes have remained paper-based, information is not 43 frequently optimised (CSIC, 2021), and eventually, reliance on manual data 44 compilation negatively impacts site productivity and the control system, especially in 45 controlling projects (Stilla, 2015). Some reports indicate that two-thirds of the sector 46 fail to innovate (DBEIS, 2013). The deficiency in adopting digital technology has also 47 been correlated to poor performance, decision-making, and cost inefficiencies and 48 delays (Nikas et al., 2007), making project management more complex and 49 unnecessarily tedious (Delgado and Oyedele, 2021). As highlighted previously, 50 achieving desired performance during construction is challenging (Golparvar-Fard et al., 2009). The core problems are mainly sustaining the program, ensuring the supply 51 52 chain, and monitoring and controlling the work status (Teizer, 2015). The current data 53 collection method, irrespective of project scale, indoor or outdoor, is expensive, 54 inaccurate, and inefficient (Golparvar-fard et al., 2009). Deploying a proper method 55 with timely feedback on project status assist PMs in determining the exact percentages 56 of task completions and facilitating resource allocation (Teizer, 2015; Alizadehsalehi 57 and Yitmen, 2019). The recent revolution in Artificial intelligence (AI), such as 58 computer vision, has benefited this industry in many ways, enhancing productivity 59 (MGI, 2017). CV allows a computer to see, describe, and understand the site's 60 extracted data (IBM, 2022). Adopting such smart technology on-site is estimated to 61 achieve 50% to 60% construction productivity (MGI, 2017).

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63 CV-CPM is a new concept in the construction industry. Researchers have made several 64 efforts to review various aspects of automating CPM with different techniques. 65 However, the literature review of related academic references demonstrated that CV-66 CPM adoption had received limited attention. This study investigates the key 67 challenges in implementing CV-CPM associated with the UK construction sector and 68 then provides recommendations to mitigate these challenges. This study explores the 69 status of CV-CPM adoption and the main barriers to and incentives for CV-CPM 70 adoption within UK construction sites. The objectives include i. investigation of CV-71 CPM usage and advantages over traditional CPM approaches within UK construction sites, ii. Investigation of challenges to CV-CPM implementation 72 73 within UK construction sites, and iii. Investigation of the possible incentives 74 and drivers influencing CV- CPM implementation within UK construction 75 Sites. The research further aimed to answer the questions including a. to what 76 extent the construction professionals are familiar with CV-CPM, b. how 77 construction professionals perceive CV-CPM over traditional methods, c. to what extent are they employing it, d. why they decide to use it (incentives) or 78 79 why don't they use it (barriers), and e. what are the solutions to overcome the 80 barriers and promote CV-CPM?

81 2. Literature Review

82 2.1 Diffusion of Innovation Theory (DIT)

83 This study uses Rogers's (2003) diffusion of innovation theory to determine the 84 parameters influencing incentives and barriers to CV-CPM adoption. He describes the 85 diffusion process as gradually transmitting innovation amongst the members of a 86 social system via special channels. The author has identified innovations' 87 characteristics: relative advantage, compatibility, complexity, trialability, and 88 observability. In his opinion, "innovations that individuals perceive as having a 89 greater relative advantage, compatibility, trialability, observability and minor 90 complexity will be adopted more rapidly than other innovations." Therefore, the 91 perceived aspects of the invention (CV-CPM) can help identify its adoption status. 92 Complexity assumes the relative amount of effort required to use CV-CPM. 93 Compatibility presumes the availability of experience and resources for potential 94 adopters to adopt CV-CPM smoothly. Trialability refers to testing CV-CPM before 95 utilising it and observability if the impacts of using CV-CPM are straightforward.

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97 **2.2 CPM and current status and the Role of AI technology**

98 According to Acaster et al. (2017), monitoring and control play a crucial role in project 99 management as they involve decision-making and aim to ensure that work is carried 100 out according to program, resource, and cost plans while maintaining alignment with 101 the business case. Monitoring involves the collection, recording, and reporting of 102 project performance information (PMBOK GUIDE, 2021), allowing for the 103 identification of lagging areas that require attention and action. However, inadequate 104 and imprecise monitoring and tracking contribute to time and cost inefficiencies in 105 projects (Ekanayake et al., 2021; Omar et al., 2018). The current manual data 106 collection method is time-consuming, prone to errors, and negatively impacts data 107 quality (Kiziltas and Akinci, 2005). Moreover, it introduces biases and creates a time 108 lag between reported and actual progress (Mantel and Meredith, 2009; Golparvar-109 Fard et al., 2009; Golparvar-Fard et al., 2011). Additionally, the visual complexity of 110 the current methods fails to capture the spatial features of site progress and associated 111 complexities (Koo and Fischer, 2000).

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113 To address these challenges, the use of artificial intelligence (AI) has emerged as a

114 transformative approach to implement digital strategies in project management

- 115 (Pan and Zhang, 2021). AI enables computers to perceive, learn, and intelligently
- 116 process inputs, similar to human capabilities, facilitating perception, knowledge
- 117 modeling, logic, problem-solving, and planning (Thomas and Zikopoulos, 2020). By

- 118 leveraging AI, project management processes can be made more technically
- automatable and accurate (Pan and Zhang, 2021). Advanced analytics derived from
- 120 AI contribute to a deeper understanding of construction projects, standardizing
- 121 implicit knowledge from project experiences, and enabling data-driven identification
- 122 of project issues (Hu and Castro-Lacouture, 2019). Fig. 1. provides an illustration of
- 123 the various AI applications in the construction industry. However, it is important to
- 124 note that this study specifically focuses on computer vision applications due to the
- 125 limitations of the research.



127 128 **Fig. 1.** AI types to simulate human intelligence include machine learning, deep learning, computer vision, and robotics and frequently used terminologies (source: Huang *et al.*, 2021)

129 2.3 The concept, function, and Integration of CV with CPM

130 This technology enables computers to analyse and extract meaningful information 131 from images, videos, and other observable inputs, allowing them to make informed 132 decisions. Artificial intelligence empowers machines to perceive and understand through computer vision (IBM, 2022). In the construction industry, with its 133 134 abundance of visual data, the automatic extraction and analysis of this valuable information can bring significant benefits (Paneru and Jeelani, 2021). Figure 2 135 136 provides a visual representation of a typical computer vision pipeline in the context of 137 construction.

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Fig. 2. A typical concept of a computer vision-based system (source: Paneru *et al.* 2021)

142 Computer vision (CV) has revolutionized progress monitoring by automating various tasks involved in the process (Paneru and Jeelani, 2021). It overcomes current 143 144 challenges by tracing multiple entities within a camera view and extracting 145 comprehensive information from images (Park et al., 2011). This technology enables 146 computers to derive numeric information from videos, depth images, and 3D point 147 clouds, and process the data accordingly (Reja et al., 2022). Various technologies, 148 such as fixed, handheld, or robotic systems mounted on unmanned ground vehicles 149 (UGV) or unmanned aerial vehicles (UAV), generate inputs through image frames or point clouds (Kopsida and Brilakis, 2020). The selection of these technologies 150 151 depends on the desired level of automation for data capture (Reja *et al.*, 2022).

A recent study by Reja *et al.* (2022) proposed an integrated CV-CPM framework that combines various concepts and technologies to automate construction project management processes. Golparvar-Fard *et al.* (2009) conducted a trial project at the College of Business Instructional Facility, UIUC, where they examined and assessed schedule deviation using the as-planned as-built approach in a building project.

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159 2.4 Benefits/Drivers, and Challenges to adoption

160 CV-CPM technology offers numerous benefits and drivers for its adoption in the 161 construction industry. According to Reja *et al.* (2022), CV-CPM has the potential to 162 provide real-time, accurate, and reliable information to construction managers, 163 enabling them to make informed decisions. It offers a cost-effective solution for 164 automated monitoring processes (Panahi *et al.*, 2022). Studies by Brilakis *et al.* (2011) and Ekanayake *et al.* (2021) have shown that CV optimization improves the efficiency
of construction work monitoring and tracking. It can also track the activities of plants
and machinery to determine their efficiencies and impact on construction progress
(Morgane *et al.*, 2022).

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170 The use of CV-CPM allows for quick assessment through on-demand snapshots, 171 aiding in the optimization of schedule and resource planning (Ibrahim et al., 2009; 172 Paneru and Jeelani, 2021). It offers accuracy, reliability, and transparency in project 173 assessment (Ibrahim et al., 2009). CV-CPM facilitates the early identification of 174 project hindrances, enabling timely countermeasures (Braun and Borrmann, 2019). 175 It allows planners to analyze project history for delays and react efficiently 176 (Alizadehsalehi and Yitmen, 2019). With its high effectiveness in analyzing and 177 quantifying site progress, CV-CPM reduces the need for manual monitoring and 178 investigation, allowing project managers to focus on budget and time control (Teizer, 179 2015). It also aids in progress forecasting, simulation, and evaluation of control 180 measures to bring the project back on track (Reja et al., 2022).

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The implementation of CV-CPM, particularly when integrated with Building 182 183 Information Modeling (BIM), promotes automation and reduces the extent of human 184 intervention (Morgane et al., 2022). It provides a direct and fast input for capturing 185 geometrical attributes (Reja et al., 2022). By comparing digital images to geometric 186 and material properties using machine learning algorithms, CV-CPM can 187 automatically detect and determine significant changes on-site, assisting project 188 managers and planners in better change control (Ibrahim et al., 2009). Additionally, 189 CV-CPM can provide visual and quantity details that can be utilized as evidence for 190 contractual claims and early alerts on possible delays, supporting schedule and cost 191 control (Zhang *et al.*, 2009; Reja *et al.*, 2022).

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193 The advantages of CV-CPM can drive firms to be innovative and technologically 194 advanced (Suprun and Stewart, 2015). Technological advancement is crucial for 195 improving competitive advantage (Nam and Tatum, 1988). The desire for competitive 196 advantage and competitiveness are significant drivers of innovation diffusion in 197 construction companies (Johansson and Opseth, 2021; Sayfullina, 2010). Table 1 198 summarises other benefits of CV-CPM technology.

199

200 **Table 1:** Presents a summary of the other advantages of CV-CPM innovation:

Advantages	Reference
 Improved leadership and decision support systems 	(Olatunji and Akanmu, 2014; Golparvar-Fard <i>et al.</i> , 2011; Zhang <i>et al.</i> , 2021)
 Save time and improve productivity 	(Zhang <i>et al.</i> , 2021; Teizer, 2015)
Better document quality	(Aghimien <i>et al.</i> , 2018; Zhang <i>et al.</i> , 2021)
 Process and performance improvement 	(Ozorhon and Oral, 2017; Ibrahim <i>et al</i> ., 2009)
 Track equipment and material which affects the schedule 	(Dimitrov and Golparvar-Fard, 2014; Teizer, 2015)
Change detection	(Teizer, 2015; Fard and Peña- Mora, 2007)
 Lawsuit/dispute avoidance (Time wise) 	(Teizer, 2015; Rebolj <i>et al.</i> , 2008)
Transparency and accuracy	(Seo <i>et al.</i> , 2015)

203 CV-CPM has the potential to create a significant impact by providing real-time, 204 accurate, and reliable information to construction managers (Reja et al., 2022). It 205 offers an inexpensive solution, depending on the technology, for automating 206 monitoring processes (Panahi et al., 2022). Researchers such as Brilakis et al. (2011) 207 and Ekanayake et al. (2021) have found that using CV optimizes and increases the 208 efficiency of construction work monitoring and tracking. It enables the tracking of 209 activities of plants and machinery to determine their efficiencies and impact on 210 construction progress (Morgane et al., 2022). The consistent on-demand snapshots 211 enable quick assessments (Ibrahim et al., 2009) and facilitate optimized schedule and 212 resource planning (Paneru and Jeelani, 2021). CV-CPM provides prompt and accurate 213 assessment, enhancing accuracy, reliability, and transparency (Ibrahim et al., 2009). 214 It enables the early identification of project hindrances for timely countermeasures 215 (Braun and Borrmann, 2019). Moreover, CV-CPM allows project planners to analyze 216 project history for delays, conduct root cause analysis, and react efficiently 217 (Alizadehsalehi and Yitmen, 2019).

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The application of CV-CPM in construction automates diverse construction-related activities, aiding in the quantification of site progress and reducing the need for manual monitoring and investigation of progress status and performance by project managers (Teizer, 2015). It facilitates progress forecasting, simulation, and evaluation 223 of control measures to bring projects back on track (Reja et al., 2022). By reducing 224 errors and rework, CV-CPM helps prevent time and cost deviations (Kopsida et al., 225 2015). Integrating CV with Building Information Modeling (BIM) further automates 226 processes and reduces the extent of human intervention, particularly in capturing 227 geometrical attributes accurately and efficiently (Morgane *et al.*, 2022). The visual 228 assessment provided by CV-CPM enables automatic detection and determination of 229 significant changes on-site through the comparison of digital images with the 230 geometric and material properties of components and activities using machine 231 learning algorithms (Ibrahim *et al.*, 2009). This significantly assists project managers 232 and planners in better change control. Furthermore, CV-CPM can provide visual and 233 quantity details that can be utilized as evidence for potential contractual claims 234 (Zhang et al., 2009), as well as provide early alerts on possible delays, aiding in 235 schedule and cost control (Zhang et al., 2009).

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237 The advantages of CV-CPM, such as updating schedules, generating 238 reports/notifications, and progress quantification, can positively influence firms to 239 adopt innovative approaches (Reja et al., 2022). Technological advancement is crucial 240 for companies seeking to improve their competitive advantage (Nam and Tatum, 241 1988). Competitiveness plays a significant role in the maturity of construction 242 companies for CV-CPM innovation (Johansson and Opseth, 2021). The demand for 243 competitive advantage among institutions drives innovation diffusion (Sayfullina, 244 2010). Table 1 summarizes the additional benefits of CV-CPM technology.

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246 However, the adoption of CV-CPM in the construction industry is not without its 247 challenges. These challenges can be categorized into technology, methodology, and 248 individual factors, as identified by Odubiyi et al. (2019), or cost-related, process-249 related, and technology-related matters, as categorized by Sardroud (2015). The 250 construction industry's dynamic nature and site complexities present specific 251 challenges to implementing CV-CPM (Qureshi et al., 2020). Stakeholders' 252 perceptions, such as concerns about operating costs, lack of well-trained staff, and 253 technology immaturity, can act as barriers to adoption (Arabshahi *et al.*, 2021). The 254 initial cost of implementation is frequently cited as a major obstacle, along with 255 hidden costs of training, maintenance, and operation (Alizadehsalehi and Yitmen, 256 2019; Goodrum et al., 2011). Storing the large amount of data obtained from CV-CPM 257 poses its own cost challenges (Martinez et al., 2019). The dynamic and complex nature 258 of the construction industry adds further risk to the cost of implementing new 259 technology (Demirkesen and Tezel, 2021).

261 In addition to cost-related barriers, challenges related to individuals and their skills 262 are also present. There may be a lack of interest and well-trained staff in embracing 263 and utilizing innovative technologies (Singh et al., 2011; Didehvar et al., 2018). The fragmented nature of the construction sector contributes to low awareness and 264 265 adoption of innovative approaches and technologies (Shen et al., 2010; Evans and 266 Heimann, 2022). The industry suffers from a lack of competency among construction 267 workers and professionals (Oesterreich and Teuteberg, 2019). Lack of expertise and 268 skills in using modern technologies can create doubts among managers and hinder 269 the adoption of recent technologies (Hewage et al., 2008; Doloi et al., 2012). The 270 unavailability of human resources with proficiency in computational areas in 271 construction can also be a barrier to implementing CV-CPM (Morgane *et al.*, 2022). 272 The construction sector's resistance to change and conservative nature pose 273 significant challenges to the adoption of innovative technologies (Oesterreich and 274 Teuteberg, 2016; Trstenjak and Cosic, 2017; Woodhead et al., 2018). The 275 implementation of CV-CPM requires process changes at all levels of the organization, 276 which may encounter resistance due to the industry's historical reluctance to change 277 (Young *et al.*, 2021).

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279 Unclear benefits and returns on investment can contribute to the unwillingness to 280 embrace change and invest in innovative technologies (Demirkesen and Tezel, 2021). 281 Companies may be hesitant to adopt industry 4.0 and AI in construction due to 282 uncertainties regarding the benefits in terms of cost savings and investment 283 requirements (Zhou et al., 2015; Oesterreich and Teuteberg, 2016; Dallasega et al., 284 2018). Lack of client demand is another barrier, as reported by the SmartMarket 285 report (2012), with a significant percentage of companies lacking requirements from 286 clients for the adoption of automation technologies on project sites (Kassem et al., 287 2012; Mitropoulos and Tatum, 2000). Lack of in-house expertise and clients' demand 288 for technology adoption are cited as barriers to implementing innovative technologies 289 (NBS, 2019; Eadie et al., 2013; Vass and Gustavsson, 2017).

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Table 2. Various Barriers identified to the adoption of CV-CPM.

Barriers	References	Barriers	References
operating cost	(Goodrum <i>et al.</i> , 2011)	lack of well-trained staff	(Akinbile and Oni, 2016)
cost of training and employing professionals	(Ahmed <i>et al</i> ., 2018)	legal or ethical concerns, privacy	(Häikiö <i>et al.</i> , 2020; Ball, 2010)
maintenance	(Dithebe <i>et al.</i> , 2019)	resistance to change	(Didehvar <i>et al</i> ., 2018)
cost of implementation	(Olaniyan, 2019)	company culture	(Adriaanse <i>et al.</i> , 2010)
uncertain cost- benefit relation	(Amusan Lekan <i>et</i> <i>al.</i> , 2018)	lack of government support (Lack of internal and external demand)	(Rogers <i>et al.</i> , 2015)
operational difficulties	(Jiang and Li, 2022)	change in the process	(Didehvar <i>et al.</i> , 2018)
data management issues	(Ahmed <i>et al</i> ., 2018)	site-related issues	(Golizadeh <i>et al.</i> , 2019)
technology immaturity	(Golizadeh <i>et al.</i> , 2019)	temporary nature of construction	(Adriaanse <i>et al.</i> , 2010)

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295 Institutional constraints may hinder the adoption of CV-CPM. According to 296 institutional theory, institutions undergo isomorphism through three forces: coercive, 297 normative, and mimetic (Loosemore et al., 2021; Cao et al., 2014). Coercive 298 isomorphism is driven by pressures from other organizations and the need to conform 299 to societal expectations (DiMaggio & Powell, 1983). Contractors may feel compelled 300 to change their methods when faced with new requirements from the public sector 301 (Loosemore et al., 2021). Normative isomorphism involves the development of shared 302 norms within specific professional bodies. Mimetic isomorphism occurs when 303 organizations imitate successful peers in the absence of clear courses of action 304 (Mizruchi & Fein, 1999).

305 While CV-CPM holds theoretical feasibility, several computational issues still need 306 resolution (Morgane et al., 2022). Additionally, technical challenges such as integrity, 307 durability, and reliability can impede the adoption of innovative technologies (Schall 308 Jr et al., 2018; Golizadeh et al., 2019). Computer vision follows the principle of "what 309 you see is what you can analyze," with data collection and analysis being the key steps 310 in the process (Fang et al., 2018a; Fang et al., 2018b). Table 3, adapted from Sami et 311 al. (2022), provides a summary of the technical limitations associated with each CV-312 CPM technique.

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314 **Table 3.** Summary of technical limitations.

Techniques	challenges	References
UAVs (Unmanned Aerial Vehicles)	 It needs proper operation, Requires accurate path planning Requires obstruction avoidance planning Rotational and sudden angular movements cause blur. 	(Hamledari <i>et al.,</i> 2021; Braun <i>et al.,</i> 2020)
Handheld devices	 Views, angles, and coverage depends on human accessibility at the worksite Required many photographs taken manually Visual data must go through every nook and cranny of the construction feature under observation 	(Hui <i>et al.</i> , 2015; Stilla <i>et al.</i> , 2015; Shang and Shen, 2017)
Fixed devices	 Restricted to a specific view Minimal maintenance requires significant effort, i.e., crane-mounted cameras Partial coverage of construction site Demands many cameras for efficient data collection 	(Kim <i>et al.</i> , 2013; Masood <i>et al.</i> , 2020)
Surveillance cameras	 Entails considerable memory requirements Changing weather conditions can affect the quality of data Not appropriate for minor features that require a closer view. 	(Wang <i>et al.</i> , 2020; Fini <i>et al.</i> , 2022)
Structure from Motion (SfM)	 It takes more time to process larger vision datasets Les precise compared to other techniques. 	(Han and Golparvar- Fard, 2017; Braun <i>et</i> <i>al.</i> , 2020)
Convolutional Neural Network (CNN)	 The training process requires a considerable time Higher computing power is needed than ordinary PCs It will not encode the position and orientation of construction features 	(Álvares and Costa, 2018; Braun <i>et al.,</i> 2020; Braun and Borrmann, 2019)
Support Vector Machines (SVM)	 Not good for larger vision datasets Do not perform fairly when the dataset gets more noise 	(Dimitrov and Golparvar-Fard, 2014; Kropp <i>et al.</i> , 2014)
Simultaneous Localisation and Mapping (SLAM)	 Produces greater computational complexity in case larger dataset Image processing requires considerable time and memory 	(Shang and Shen, 2017; Kim <i>et al</i> ., 2018)

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322 3. Research Methodology

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This section provides the details of the research strategy adopted to meet this objective, together with more information on how data was collected and analysed. In addition, the limitations of this work, and potential hurdles identified and addressed.

327

328 3.1 Research Design

329 Research is an activity aiming to contribute more knowledge to the existing body of 330 knowledge (Fellows and Liu, 2008). Collins et al. (2014) stated that building new 331 knowledge and exploring the existence of realities require a specific method of inquiry. 332 A research design provides guidelines on which philosophy, approach, and 333 methodology must be taken to fulfil the scientific requirement of good research 334 (Mardiana, 2020). The followings are the key steps in the Saunders research onion 335 approach, including research philosophy, methods, strategies, choices, time horizons, 336 and techniques and procedures.

337

338 3.1.1 Research Philosophy

339 This refers to philosophical assumptions and assists in guiding the study to develop 340 knowledge in a particular field (Saunders et al., 2019). Failure to adhere to 341 philosophical concerns can negatively affect the research quality (Easterby-Smith et 342 al., 2021). There are three philosophies or hypotheses: axiology, ontology, and 343 epistemology. Ontology describes the nature of reality (Saunders et al., 2019). It 344 embodies understanding "what is" (Gray, 2014). Three perspectives guide it: 345 constructivism, objectivism, and pragmatism (Saunders et al., 2009). Epistemology, 346 on the other hand, describes what constitutes adequate knowledge and how it can be 347 acquired (Bhattacherjee, 2012). Two approaches come under epistemology: positivism and interpretivism (Saunders et al., 2019). The researcher requires to 348 349 reflect on the research assumptions of the five research philosophies. Saunders et al. 350 (2015) categorised research philosophies as positivism, critical realism, 351 interpretivism, postmodernism, and pragmatism. The positivist paradigm is adopted 352 in this study as it allows the researcher to use existing theories to formulate 353 hypotheses (Saunders et al., 2015). This philosophy promises unambiguous and 354 accurate knowledge; Positivists promise a scientific method, statistical analysis of the 355 collected quantifiable data, unbiased approach, and generalisable findings (Crotty 356 1998; Gill *et al.*, 2010). This approach is suitable for a survey type of research strategy.

359 **3.1.2 Research Approach**

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There are three techniques deduction, induction, and abduction; Inductive and 360 361 deductive are the two main ones (Saunders *et al.*, 2015; Umar and Egbu, 2018). The 362 deductive approach starts from general to specific; the researcher first examines the 363 existing theories, which leads to a hypothesis then tested using the data collected; In 364 the inductive method, the studies move from specific to general; It is usually 365 applicable in an area characterised by inadequate research, which necessitates theory 366 development (Biggam, 2021). However, according to Ketokivi and Mantere (2010), 367 abductive reasoning urges collecting data to examine a phenomenon, present 368 patterns, and identify themes to develop a new or altered theory. Therefore, this 369 research will take the deductive reasoning approach. Fig.3. The diagram illustrates the 370 difference between deductive and inductive processes.



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Fig. 13. Deductive vs Inductive Approaches (Source: Balderacchi et al., 2013)

373 3.1.3 Methodological Choice

374 As Saunders et al. (2019) stated, six methodological choices are defined by the nature 375 of the data collected and the analysis methods. The quantitative method applies 376 numbers and mathematical operations, whilst the qualitative suggests the collection 377 of extensive descriptive data (Umar, 2020; Pandey and Pandey, 2021). The mono 378 method is utilised when a researcher focuses on quantitative/qualitative data 379 gathering; mixed methods (quantitative and qualitative) are employed within the 380 same research to achieve different aims and offset the constraints of using a single 381 method (Saunders et al., 2019). This study falls under the mono-method quantitative 382 choice. Also, AlizadehSalehi and Yitmen (2019) used quantitative methods for

- automated construction progress monitoring. Table4 illustrates key differences in
- 384 Quantitative and Qualitative research methods.
- 385
- **Table 4.** Methods comparison adopted from Umar (2020) and Pandey and Pandey (2021).

	Quantitative	Qualitativa			
	Rationalism	Quantative			
Underpinning philosophy		Empiricism			
Approach to enquiry	Structured/rigid/predetermined/methodology	Unstructured/flexible/open methodology			
Main purpose of investigation	To quantify extent of variation ina phenomenon, situations,issue, etc	To describe variation in a phenomenon, situation, issue, etc.			
Measurement of variables	Emphasis on some form of either measurement or classification of variables variables	Emphasis on description variables			
Focus of enquiry	Narrows focus in terms of the extent of enquiry. but assembles required info from a greater number of respondents	Covers multiple issues but assembles required information from a greater number of fewer respondents			
Dominant research value	Reliability and objectivity (value-free)	Authenticity but does not claim to be value-free			
Dominant research topic	Explains prevalence, incidence, extent, nature of issues, opinions and attitude; discovers regularities and formulates theories.	Explores experiences, meanings, perceptions and feelings			
Analysis of data	Subjects variables to frequency distributions, cross- tabulations or other statistical procedures	Subjects responses, narratives or observational data to identification of themes and describes these			
Communication of findings	Organisations are more analytical, drawing inferences and conclusions and testing the magnitude and strength of a relationship.	Organisation is more descriptive and narrative			

388 3.1.4 Research Strategy

389 This research focuses on "Survey", which is associated with the deductive approach. 390 According to Saunders et al. (2019), the method responds to how much, how many, 391 what, who, and where questions for descriptive and exploratory research; survey 392 strategies using questionnaires are common as they allow the collection of 393 standardised data from lots of respondents economically, enabling easy comparison; 394 the survey lets researchers scrutinise data quantitatively employing descriptive and 395 inferential statistics. Therefore, a questionnaire will be employed here to investigate 396 the phenomena (CV-CPM adoption) further and identify the gaps in the practice. The 397 sample for the first data collection stage will be individuals /industry practitioners in 398 the UK. Consequently, the research strategy is descriptive surveys. Cross-sectional 399 and longitudinal are the major timeframes (Wimalaratne and Kulatunga, 2022). This 400 research involves a particular phenomenon at a specific time. Therefore, the research 401 time horizon is identified as the cross-sectional method. Key decisions at this stage 402 include target population, sample size, sampling method, data collection method 403 (questionnaires in this case), data analysis techniques, ethical issues, and research

404 methodology limitations (Saunders et al., 2019). Fig. 4. illustrates a conceptual



405 research methodology framework derived for this study.

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Fig. 4. Conceptual research of this study.

408 A comprehensive review of related studies and approximately all included items were 409 used from previously reviewed empirical studies to establish a theoretical basis and 410 obtain more in-depth knowledge about CV-CPM and the incentives and barriers to its 411 adoption. Then data collection and analysis were carried out through an online 412 questionnaire with experienced experts practising in the construction industry in the UK. The survey was designed based on Likert scale questions, Multiple choice & some 413 414 open-ended questions in six sections. The questionnaire was distributed to 81 415 construction professionals from small, medium-sized, and large-sized. Fifty-three 416 responded with a total response rate of 53%. The results are presented and structured 417 based on the 3 study objectives. Descriptive statistics findings are presented using 418 Qualtrics XM and SPSS statistical analysis software.

419 3.2. Ethical Considerations

420 Creswell (2014) states that ethical considerations are essential and must be addressed 421 when conducting a survey. Any phases of this study were carried out carefully not to 422 harm, embrace or force anybody who is participating in this study. To this end, a 423 standard consent form was considered during the online questionnaire to obtain 424 participants' consent. The researcher assured that any data obtained from 425 participants would not disclose or expose the participants' identities. The survey forbade inquiry for sensitive information or persuasive participation with unidentified 426 427 data gathering and representation. Above all, the data collection, analysis, and 428 disposal processes comply with the University of the West of England (UWE), Bristol429 ethical policies. This research was considered a low-risk study.

430

431 3.3. Validity and Reliability

432 This study utilises Pearson correlations, which implies the hypothesis of the 433 continuous measurement nature of both latent and observed variables, apart from multivariate normality (DiStefano, 2002). Also, reliability will be established using 434 435 the "Cronbach alpha" method, the most used measure of internal consistency reliability (Litwin, 2012; Pallant, 2020). Therefore, in this study Statistical Package 436 437 for Social Sciences (SPSS) will be used alongside Qualtrics XM to test the reliability 438 and validity of the data and questionnaire. As discussed above, this research entails a 439 particular phenomenon in a specific time; therefore, the validity of this study is strictly 440 related to a limitation in time. The significance of this study can be influenced by the 441 validity and reliability of the acquired data.

442

443 **4. Results and Analysis:**

444

445 **4.1 Response rate, validity and reliability:**

446 The questionnaire was distributed to 100 construction professionals across the UK, 447 and 81 people responded to the survey. However, this study uses only 53 of them for 448 analysis, with a total response rate of 53%, as 28 of the responses are unused due to 449 missing information/uncompleted surveys.

450

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The Cronbach's alpha value was calculated as 0.855 utilising SPSS, leading to the
conclusion that the questionnaire is reliable. As Bolarinwa (2015) stated, values of
Cronbach's alpha greater than 0.7 represent acceptable reliability.

- 455
- 456

To assess the validity of the survey, the Pearson correlation (Bivariate correlation) was analysed, and the result demonstrated an acceptable degree of correlation consistency between the study and the obtained value, highlighting the validity of the questionnaire. As shown in Table 5 a good relationship between variables with precise measurements close to +1 and -1 was also observed. Note that the relation between the correlation coefficient and the t-ratio (Weathington *et al.*, 2012):

$$r_{\rm c} = \frac{t_{\rm c}}{\sqrt{(n-2) + t_{\rm c}^2}}$$

465 **Table 5.** Pearson correlation assessment of the survey using SPSS IBM.

466

SUMMARY OF PEARSON CORRELATIONS COMPARISON (Obtained correlation coefficient against the critical values)

Questions	Sig. (2- tailed)	N	P-correlation (Obtained)	D.F.	P-Critical Values (0.05)
QU 4	0.605	51	-0.074	49	0.273
QU 5	0.035	53	.290*	51	0.250
QU 6	0.246	53	0.162	51	0.250
QU 7	0.740	53	-0.047	51	0.250
QU 8	0.887	53	-0.020	51	0.250
QU 9	0.587	53	0.076	51	0.250
QU 10	0.600	53	0.074	51	0.250
QU 11	0.908	22	0.026	20	0.423
QU 12	0.165	49	-0.201	47	0.231
QU 13	0.134	53	0.209	51	0.250
QU 14	0.001	53	0.446**	51	0.250
QU 15	0.004	53	0.388**	51	0.250
QU 16	0.000	53	0.534**	51	0.250
QU 17	0.000	53	0.541^{**}	51	0.250
QU 18	0.000	53	0.544**	51	0.250
QU 19	0.021	52	0.321*	50	0.273

 $\ensuremath{^*}.$ Correlation is significant at the 0.05 level (2-ailed).

**. Correlation is significant at the 0.01 level (2-tailed).

Close to -1: perfectly negative linear relationship | +1: perfectly positive linear relationship (Weathington *et al.*, 2012)

d.f.= the number of pairs of scores minus 2.

(Weathington *et al.*, 2012)

Table of critical values for Pearson's r (source: Weathington *et al.*, 2012)

467

468 **4.2 Survey result**

469

470 4.2.1 Respondents' Demographics

471 According to the survey, the respondents work in companies of different sizes in the

- 472 UK. This includes 21 from small (1-49), 11 from medium-sized (50-500), and 19 from
- 473 large (500+). In addition, participants were asked which areas of construction their
- 474 company has been involved in. Fig. 5. presents the companies' main business activity
- and the percentage.

476



As for education, 93% of the participants hold a master's and bachelor's degree, 53%
and 40%, respectively. The remaining hold PhD and high school diplomas or lower
with an identical proportion of 4%. Regarding work experience, 26% of participants
had 10+ years of experience, 23% (5-10), 21 % (1-3), and 15% from 3-5 years of

502 experience. Likewise, those who had only one year of experience were 15%.
503 Consequently, nearly 48% of respondents had 5+ years of experience, which is a
504 notable amount of work experience in the industry. Fig.8. presents the data
505 concerning the education and work experience of respondents.



Fig. 8. Education level and work experience of the participants



507 508

506

510 In addition to demographic information, participants were surveyed about their

511 awareness of CV technology and its 512 usage. Respondents were asked if 513 they or their company currently use 514 Computer Vision (CV) or other technologies in their construction 515 516 progress monitoring (CPM) 517 practices; of those who responded, 518 66% stated they or the company, 519 irrespective the size, does not use it, 520 and 34% is using it.





522

Fig. 9. CV-CPM uses among UK companies.

Fig. 9. reflects detailed use values among UK construction, including small, medium, and large-sized companies. As the pie charts below show, about 23 (43%) of the respondents were unaware of CV, and only 15(28%) responded that they are aware of it. The remaining 16 (29.6%) appear to be familiar with the CV-CPM but have not used it. Of those who responded to if they had ever used CV or been involved in smart monitoring, 20% used it in CPM, 18% in safety, and 2% in quality monitoring. The

- 529 responses demonstrate that nearly 60 % of the participants have never employed
- 530 visual assessment technology. (See fig.10.)
- 531



534 535

533

Fig. 2. Level of awareness and CV usage.

536 The responses show that 32.7% of large companies currently use CV-CPM technology. 537 At the same time, this is 39.3% and 28.3%, respectively, for small and medium-sized. However, the figure represents that almost 2/3 of all-sized companies have not 538 539 deployed it (small 60.7%, medium 71.7%, and large 67.3%), which is a significant gap, 540 as shown in fig.18. The participants were further asked when they plan to use it If they 541 do not use CV on your construction site. In reply, 43% indicated within 1-5 years, and 542 27% pointed within 5-10 years. Moreover, 18% of those who responded were unsure, 543 while the remaining 10% believed it would be over ten years. Only 2% indicated they "Never" would use a CV on their construction site. 544

5/6





Eventually, participants were asked to rate their CPM and CV-CPM competence levels. As shown in fig.11., the responses exhibit that most participants have a fair to satisfactory knowledge of CPM. As for CV-CPM, while the majority have nil to fair proficiency level, the level of expertise of CV-CPM is still quite low among construction professionals.

555 **Fig. 3.** Competence level in CPM/CV-CPM



559 **4.2.2 Relative advantages over traditional CPM**

560 The results display that most respondents agree with the relative benefits of CV-CPM 561 over the conventional approach. The CPM function refers to the required output of 562 the site performance, and the process relates to controlling those activities carried out 563 during planning and scheduling. Table 6 presents the ranking based on respondents' 564 standpoints: Schedule optimisation and real-time data collection are mostly favoured. 565 Controlling project performance, task completion, and transparency/accuracy with the same value stands top second picks. Identifying time discrepancies, active 566 567 decision-making, and change detection was picked as the third top-ranked by the respondents. Conversely, functions such as quantifying project progress and dispute 568 avoidance are both ranked the lowest, though still more preferred than the traditional 569 570 method.

571

572 **Table 6.** Relative advantages of CV-CPM over traditional CPM

Field	Min	Max	Mean	Median	Standard Deviation	Variance
Time schedule optimisation	2.00	4.00	3.74	4.00	0.48	0.23
Real-time data collection	2.00	4.00	3.72	4.00	0.49	0.24
Controlling project performance	2.00	4.00	3.70	4.00	0.50	0.25
Task Completion	2.00	4.00	3.70	4.00	0.50	0.25
Transparency and accuracy	2.00	4.00	3.70	4.00	0.50	0.25
Identifying time discrepancies	2.00	4.00	3.68	4.00	0.58	0.33
Active decision making	2.00	4.00	3.68	4.00	0.58	0.33
Change detection	2.00	4.00	3.66	4.00	0.55	0.30
Track equipment and material which affects time schedule	2.00	4.00	3.62	4.00	0.59	0.35
Lawsuit/dispute avoidance (Time wise)	2.00	4.00	3.51	4.00	0.60	0.36
Quantifying project progress	2.00	4.00	3.51	4.00	0.63	0.40

573 574

575 4.2.3 The perceived characteristics

576 The first inquiry relates to compatibility, followed by three questions to calculate the 577 complexity and the last two to review the trialability and observability characteristics. 578 Among those who responded, the outcomes reveal that the CV-CPM is somewhat 579 compatible, and it is easy to see the positive impacts in some ways. For complexity, 580 CV-CPM is seen to be somehow complicated for all-sized companies, yet participants 581 highlighted that it would be more complex for project planners to learn. The trialability characteristic of the CV-CPM innovation findings points out positive 582 583 feedback from most participants. That means there is a chance to try a pilot project 584 before full implementation. Notwithstanding, as shown in Table 7 and fig. 12. 585 participants have given more frequency of agreement to each of these statements. 586

587 **Table 7.** CV-CPM Perceived characteristics.

Field	Min	Max	Mean	Median	Standard Deviation	Variance
The use of CV-CPM is compatible with our current practice of project progress monitoring and controlling	1.00	3.00	2.51	3.00	0.86	0.74
CV-CPM methods would be difficult to learn	1.00	3.00	2.02	3.00	1.00	1.00
CV-CPM methods would be difficult for planners and PM to understand	1.00	3.00	1.94	1.00	1.00	1.00
The training required to learn CV-CPM methods would be complicated	1.00	3.00	2.13	3.00	0.99	0.98
CV-CPM methods would have to be experimented with before using to plan real construction work	1.00	3.00	2.58	3.00	0.81	0.66
It is easy to see the impact of CV-CPM on construction progress monitoring effectiveness.	1.00	3.00	2.70	3.00	0.72	0.51



Fig. 12. The identified characteristics of CV-CPM technology innovation.

4.2.4 CV-CPM use

🖲 Disagree 🛛 🔵 Agree

The responses revealed functions such as "reporting project progress, validating and
schedule analysis, and equipment tracking as the least used functions. Table 8 shows
the frequency of usage in detail.

Table 8. The extent of CV-CPM functions used. (Never – Sometimes – Always)

Field	Min	Max	Mean	Median	Standard Deviation	Variance
Change Management (Time)	1.00	5.00	2.96	2.00	1.79	3.19
Data collection	1.00	5.00	2.92	2.00	1.79	3.20
On-site material tracking (Inventory)	1.00	5.00	2.74	2.00	1.74	3.02
Progress comparison (actual Vs planned)	1.00	5.00	2.73	2.00	1.70	2.89
Monitoring and controling	1.00	5.00	2.66	2.00	1.66	2.75
Machinery and equipment tracking	1.00	5.00	2.64	2.00	1.67	2.80
Validating and analysis of the schedule	1.00	5.00	2.62	2.00	1.68	2.84
Reporting project progress	1.00	5.00	2.36	2.00	1.49	2.23

601 4.2.5 Incentives for CV-CPM

Table 9 show that participants believe technological development will improve the decision-making process and strengthen competitive advantages (ranks 1,2,3). Therefore, CV-CPM would be strategically important to implement in UK construction sites, and the variable ranked 4 with a mean of 5.06. The responses, however, reveal that the main constraints are not easy adoption of CV-CPM and insufficient internal expertise, with the least mean values, ranked 8 and 7, respectively.

609

610 **Table 9.** Incentives to adopt CV-CPM in UK construction sites.

611

Field	Min	Max	Mean	Standard Deviation
By adopting CV-CPM, the company can follow the technological development	1.00	6.00	5.43	1.58
CV-CPM improves the decision-making process	1.00	6.00	5.34	1.69
CV-CPM will give us competitive advantages	1.00	6.00	5.23	1.80
It is believed that CV-CPM innovation would be of strategic importance for the company	1.00	6.00	5.06	1.96
Getting good support from external actors/consultants to use CV-CPM in our projects.	1.00	6.00	4.77	2.15
Perceiving a strong internal demand for CV-CPM	1.00	6.00	4.49	2.30
The company enough internal expertise capacity to implement CV-CPM	1.00	6.00	4.46	2.31
CV-CPM is straightforward/easy to adopt	1.00	6.00	4.02	2.45

612613

614 4.2.6 Barriers to CV-CPM adoption

615 As shown in table 10, the top three barriers are the high cost of technology 616 (Soft/hardware), lack of expertise, and resistance to changing the CPM method. In 617 contrast, lack of digitisation ranked as the least barrier to adopting CV-CPM with a 618 means of 2.25. Next, the lack of knowledge, client demand, and technical challenges 619 are ranked as 4th, fifth, and sixth (the second top) barriers to implementing CV-CPM 620 in UK construction sites. Nonetheless, the third top barrier group observed is 621 connected to the internal organisation: lack of internal knowledge and lack of tangible 622 benefits.

623624 Table 10. Impediments to adopting CV-CPM in UK construction sites.

Field	Min	Max	Mean	Standard Deviation	Variance
High costs to invest in hardware/software	1.00	3.00	2.66	0.75	0.56
Lack of CV-CPM expertise in the UK market	1.00	3.00	2.65	0.76	0.57
Stakeholders resist to change from traditional construction CPM practices to CV-CPM	1.00	3.00	2.62	0.78	0.61
Lack of client knowledge about CV-CPM	1.00	3.00	2.58	0.81	0.66
Lack of demand from the client side to use CV-CPM	1.00	3.00	2.55	0.84	0.70
Technical challenges in setting up CV-CPM	1.00	3.00	2.55	0.84	0.70
Lack of CV-CPM knowledge within the internal workforce	1.00	3.00	2.55	0.84	0.70
Lack of tangible benefits of CV-CPM/business value	1.00	3.00	2.42	0.91	0.82
Difficult to find people with the required skills	1.00	3.00	2.32	0.95	0.90
Lack of industry digitization	1.00	3.00	2.25	0.97	0.94

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627 Objective 3: To investigate solutions and drivers influencing CV- CPM
628 implementation within UK construction Sites.
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630 4.2.7 Solution/ Driving forces

With a very close mean value, "our partner started using it" and "when the company realised the clear benefits of CV-CPM" were selected respectively as the leading solution. Additionally, "receiving adequate support from software vendor (training, trial period, low price)"was ranked number 3. It should be noted that "accepting changes in the sector ranked the least important driver to the adoption of CV-CPM according to responses. (See table 11)

637

638 **Table 11.** Solutions and driving forces to seize barriers and adopt CV-CPM.

639

Field	Min	Max	Mean	Standard Deviation	Variance
Our partners start using CV-CPM	2.00	4.00	3.40	0.65	0.43
When we realised the clear benefits of CV-CPM	2.00	4.00	3.38	0.62	0.39
Receiving good support from software vendors (i.e. training, extended trial period, low price)	2.00	4.00	3.38	0.65	0.43
CV-CPM become a standard method in all projects.	2.00	4.00	3.31	0.64	0.41
Public sector mandate CV-CPM as a requirement in all construction projects	2.00	4.00	3.27	0.68	0.47
Accept changes in sector	2.00	4.00	3.25	0.65	0.42

641 5 Discussion and Conclusion

642

640

643 **5.1 Discussion**

644 The findings show that almost half of the participants in the UK are aware of CV 645 technology; however, around two-thirds of them have never used CV in their CPM 646 practice (Fig. 11). This illustrates inadequate knowledge and competency levels in CV-CPM. The low proficiency level can be attributed to a lack of competencies and skills 647 648 (Sami et al., 2022). Literature also reveals the industry's struggle with low competency 649 among construction workers and professionals (Oesterreich and Teuteberg, 2016). Despite this, most participants agree that CV-CPM offers advantages over traditional 650 651 CPM, particularly in optimizing schedules and real-time data collection capabilities. Active on-demand data collection provides fast and responsive assessments, aiding in 652 schedule optimization and resource planning. CV-CPM's ability to automatically 653 654 detect and determine significant changes on-site is seen as an advantage in change management. Automatic data collection is also valued for its ability to remove manual 655 656 data collection, reducing human errors and improving data quality. Overall, except for 657 a few functions, the level of use remains relatively inadequate, indicating that companies in the UK have not fully realized the potential of CV-CPM (Vilde, 2021). 658 659 The respondents report that high cost, lack of CV-CPM expertise, and resistance to change are the most significant concerns for adopting CV-CPM, with mean scores of 660 2.66, 2.65, and 2.62, respectively. Modern technology transformation is perceived as 661 662 a risk, and the high cost of implementation is seen as a burden due to unclear benefits 663 in terms of cost savings and investment requirements. This perception leads to the 664 belief that innovative technologies are costly to implement (Zhou et al., 2015; Oesterreich and Teuteberg, 2016; Dallasega et al., 2018; Demirkesen and Tezel, 2021). 665 The lack of expertise is also identified as a significant challenge for CV-CPM adoption. 666 Given the conservative nature of the construction sector, resistance to change is 667 668 expected and is considered an important barrier.

669

670 In addition to the main concerns, respondents also rank "lack of client knowledge," 671 "client demand," and "CV-CPM knowledge within the internal workforce" as other 672 barriers to CV-CPM adoption. These issues of lacking skills and knowledge are 673 prevalent within both clients and the internal workforce in the construction industry, making it challenging to implement CV for CPM (Morgane et al., 2022). Client 674 demand plays a significant role as construction companies are more motivated by 675 676 client demands (Kassem et al., 2012). Studies have reported that unclear benefits 677 directly affect technology adoption in the industry. The findings indicate that 678 technological development, improvement in decision-making, and gaining competitive advantages are significant incentives for companies. Technological
development is crucial for enhancing competitive advantages (Nam and Tatum,
1988). It is theoretically justified and empirically confirmed that competition is a vital
motivator for innovation (Mitropoulos and Tatum, 2000; Sayfullina, 2010).
Companies are driven to maintain resilience and pursue further improvements to
achieve greater financial benefits.

685

Lastly, the survey results reveal that "partners/peers" play the most active role in driving the adoption of CV-CPM, followed by realizing clear benefits and receiving support from the vendor. This indicates that the UK construction industry is willing to accept CV-CPM only when they see tangible results and benefits. It is believed that the influence of mimetic pressures on CV-CPM adoption can be partially mediated by client/owner/government sponsorship. As mentioned earlier, companies embrace technology when they have clarity on the technological and financial benefits.

693 This study demonstrates that respondents perceive CV-CPM as having a greater 694 relative advantage, good compatibility with current practices, good trialability, and 695 observability. However, the complex nature of the process and the difficulty in learning and understanding have hindered the diffusion of CV-CPM innovation. The 696 697 findings highlight "high cost and unclear benefits" as the top barriers. Additionally, 698 considering the institutional concept, the solution of "our partners start using it" 699 indicates that companies are influenced primarily by mimetic pressure. In a broader sense, if "our partners/firms are not using CV-CPM," it can be considered a barrier, 700 701 while their adoption can be seen as a solution. This reveals that UK construction companies are uncertain about embracing CV-CPM due to hesitation about the 702 703 benefits and gains.

704 705

706 **5.2** Conclusion

707 Construction is recognized as a major influencer in the UK economy, but it faces 708 numerous challenges, particularly in managing and controlling projects due to reliance 709 on manual data collection. CV application has the potential to bring many benefits and 710 standardize the CPM process. CV-CPM can eliminate redundancies and errors, making 711 the process more reliable. Therefore, this research aimed to investigate the usage and 712 advantages of CV-CPM over traditional approaches, the challenges of CV-CPM 713 implementation, and the incentives and drivers influencing CV-CPM implementation 714 in UK construction sites. Through a comprehensive literature review, followed by a 715 quantitative survey, the study sought to achieve these objectives.

716

717 The analysis reveals that while awareness of CV-CPM among UK construction 718 professionals is fair, there is a lack of knowledge and skills. The results indicate that 719 CV-CPM is considered superior to the traditional approach, but its usage level remains 720 low regardless of company size. This may be due to the relatively new concept of CV-CPM and its limited use for progress measurement in UK construction, with a greater 721 722 focus on change management and material tracking. The survey also identified the 723 most significant barriers to CV-CPM adoption, including the cost of implementation, 724 lack of expertise, and resistance to change. Incentives for CV-CPM use were also 725 analysed, with technological development, improved decision-making, 726 competitive advantages identified as significant factors, as technological advancement is crucial for gaining competitive benefits. Solutions to address these barriers were 727 728 found in the form of mimicking peers (partners starting to use CV-CPM) and clear 729 benefits that companies can observe. In conclusion, the implementation of CV-CPM 730 technology can enhance progress detection operations and data accessibility on UK

construction sites. However, successful implementation requires careful consideration
of financial impacts and the development of strategies to address unknown benefits
and gains. To overcome resistance to change, companies must foster a culture of
change and provide training to enhance workforce awareness, preparing the industry
for a smooth transition.

736

737 The main contribution of this study is providing construction professionals with a comprehensive list of barriers and incentives for CV-CPM adoption. Industry 738 practitioners can benefit from these findings and detailed evaluations to develop 739 740 successful adoption and transformation strategies, as CV-CPM has the potential to 741 accelerate progress detection and data accessibility. Despite the valuable contributions of this study, there are limitations. The survey sample size was small, representing only 742 743 a portion of UK construction professionals, and therefore reflecting the thoughts and opinions of a limited population. Future research could expand on this by examining 744 the knowledge level of respondents regarding CV-CPM adoption in UK construction 745 746 sites. Additionally, other key factors that were not investigated due to time limitations 747 could be explored further. Future case studies focusing on practical implementation could provide a better understanding of the challenges, possibilities, and drivers for 748 749 CV-CPM in UK construction sites. 750

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1120 Figure Caption List

- 1121 Fig. 1. AI types to simulate human intelligence include machine learning, deep
- 1122 learning, computer vision, and robotics and frequently used terminologies (source:
- 1123 Huang et al., 2021)
- Fig. 2. A typical concept of a computer vision-based system (source: Paneru et al.2021)
- 1126 Fig. 3. Deductive vs Inductive Approaches (Source: Balderacchi et al., 2013)
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1136 Table Caption List

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